RECORDATION NO. 6035 Filed & Recorded

SEP 15 1986 3-0 0 PM

INTERSTATE COMMERCE COMMISSION

United States Lease Financing. Inc.



733 Front Street San Francisco, California 94111 (415) 627-9276 Telex: 278031 USLF UR

5. N.

September 10, 1986

Secretary Interstate Commerce Commission 12th & Constitution Avenue, N. W. Washington, D.C. 20423

Attention: Mrs. Mildred Lee, Room 2303

Gentlepersons:

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Enclosed for recordation under the provisions of Section 11303 (formerlty 20c) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, is an original and three counterparts of a Release of Security Interest which document is a supplement to a Chattel Mortgage, Assignment of Rents and Security Agreement dated as of December 23, 1968. Said Agreement was filed with the Interstate Commerce Commsiion on December 23, 1968 and assigned ICC Recordation Number 6035.

The names and addresses of the parties to the enclosed ar:

MORTGAGOR: D. E. Mundell and Donovan S. Thayer, Co-Trustees Under a Trust Agreement dated as of August 1, 1968 and United States Leasing International, Inc., Solely as Agent for the

Trustees

733 Front Street

San Francisco, California 94111

MORTGAGEE:

Continental Assurance Company

CNA Plaza

Chicago, Illinoic 60685

The general description of the equipment is contained in the Schedules to the Security Agreement.

We are acting on behalf of our parent company which is the Agent for the Mortgagor, and we ourselves have knowledge of the matter set forth herein.

September 10, 1986 Page 2

Enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

Please return three recorded copies to the undersigned.

Very truly yours,

lalter J. Michael

Treasurer 415/627-9283

WJM:cb

Encl

SECURITY AGREEMENT

GOODS--Consumer Goods, Equipment, Farm Products and Timber under Contract to be Cut and Removed.

In consideration of the covenants and agreements contained herein, and financial accommodations given, to be given or continued, the undersigned Borrower hereby, pursuant to the California Uniform Commercial Code, grants to the Secured Party (Bank) a security interest in all of the Collaterat described in paragraph 3 herein. The security interest created by this Agreement attaches immediately upon execution hereof or as soon as Borrower acquires rights to the Collateral and secures payment of any and all of Borrower's Indebtedness (including all debts, obligations, or liabilities now or liabilities no advances) to Bank. Filed & Recorded

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۱.	BORROWER(S)		DEC 27 1968 - 10 至 A1			
	Nome				Social Security or Employ	er Number
	b. =	-	INTERSTATE COMM	AERCE COMMISSION		
	Trade Name (If any	n Avenue. Los Altos.	California			
	Mailing Address	nc., 235 Montgomery		San Francisco.	. Calif. 9410	Zip
	Chief Place of Busine 852 Jordal	a Avenue, Los Altos,	, California	City	State	Zip
	Residence (Individua			City	State	Zip
2	CECUBED BARTY	SAL CONTRACTOR AND A SECOND OF THE SECOND OF	Town all and A D A NE A			

Name and Mailing Address (Transit and A.B.A. No.)

Bank of Montreal (California), 333 California St., San Francisco, Calif. 94104

3. COLLATERAL DESCRIPTION (AND LOCATION):

One 20,000 gallon capacity Class ICC-111A100W-1 coiled tank car marked TGOX and numbered Manufacturer: General American Transportation Corporation Date of Manufacture:

4.	PURCHASE	MONEY	SECURITY	INTEREST:

If indicated by Borrower's initials, Bank is giving value to enable Borrower to acquire rights in, or the use of, Colleteral.

5. INCORPORATION OF PROVISIONS ON REVERSE: All provisions on the reverse side are incorporated herein as if set forth fully at this point. December 23rd San Francisco

Subscribed and 23rd day of Public in and for the City and County of Francisco, State of California.

WILLIAM E. HARVEY Notary and County San Francisco My commission expires Nov. 12, 1972

CBA-SA-IA

SIGNATURE OF BORROWER(S)

DUPLICATE — TO BORROWER